

CONCEPTS AND LIMITATIONS OF EPIDEMIOSURVEILLANCE



**Systemes d'information et outils de pilotage du secteur
élevage dans les pays du Sud:
Postures et méthodes**

WTO – Standards and security

- GATT agreements - Article 20
- Governments can act on trade to protect human, animal or plant health, but must demonstrate that:
 - There is no discrimination
 - They don't use these barriers as disguised protectionism

SPS Agreements

- Each country can set its own standards according to the regulation:
 - Need to be based on scientific evidences (transparency)
 - Valid only when additional measures must be applied to protect human, animal health or plant
 - Any distinction between countries of identical or similar conditions (equivalence)

- Food safety - FAO/WHO Food Commission of Codex Alimentarius
- Animal health - World Organization for Animal health (OIE)
- Plant health - FAO secretariat of the International Plant Protection Convention

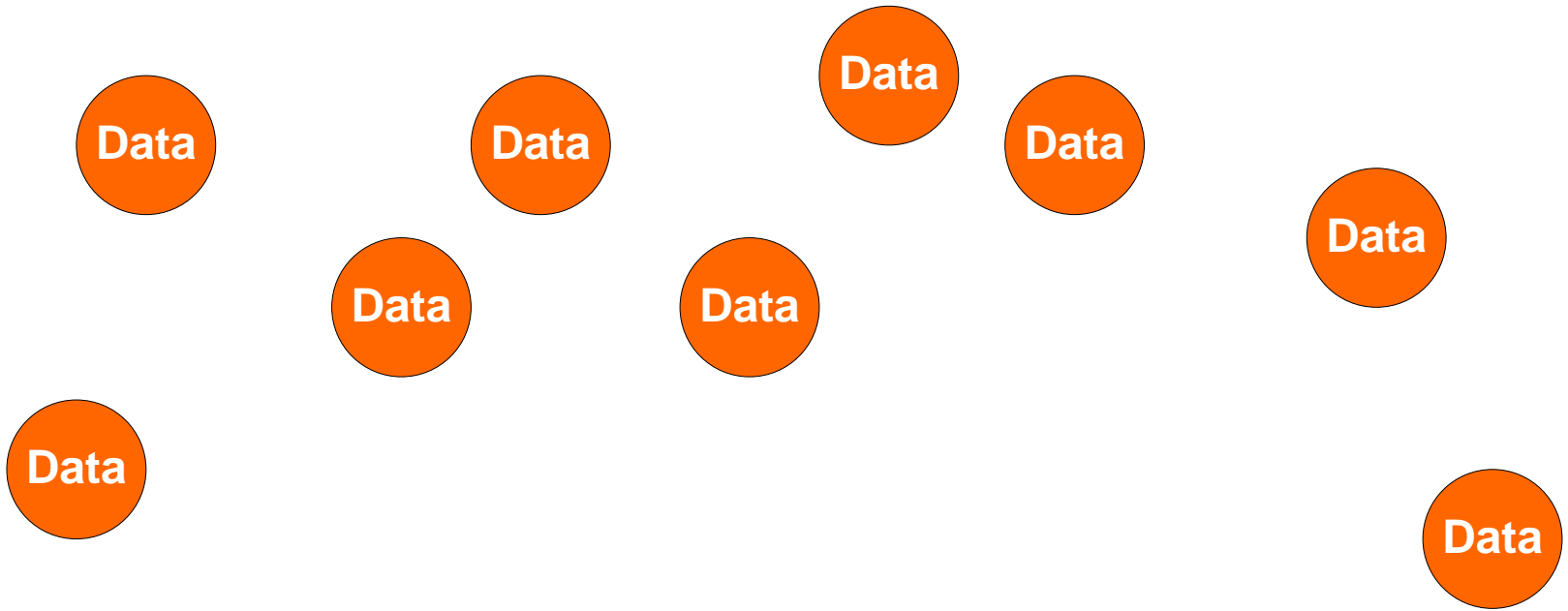
OIE standards– Terrestrial animals

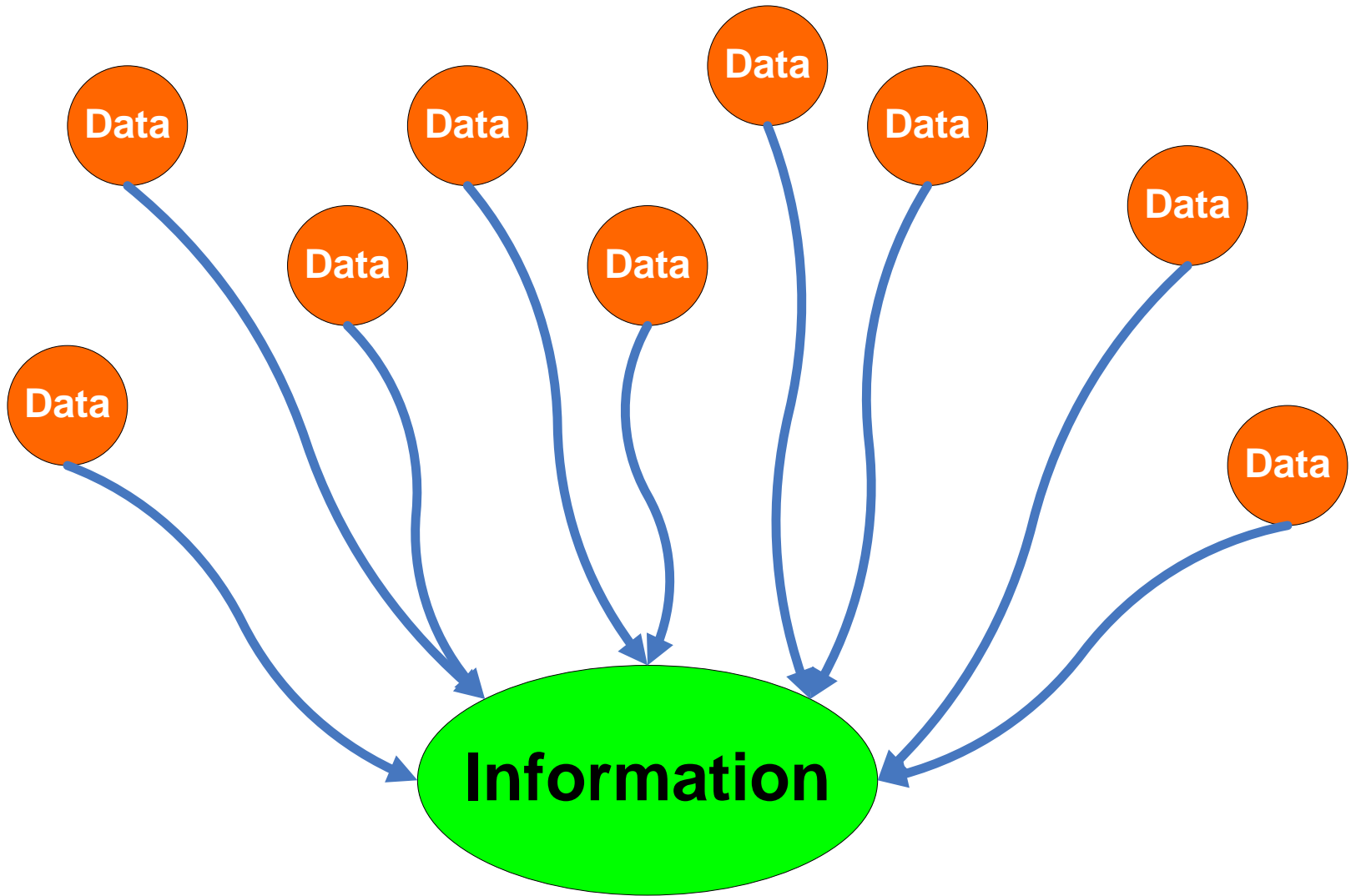
- Terrestrial animal health code
 - Health measures designed to prevent the transfer of pathogens to humans or animals
 - Including sections on
 - *Risk Analysis*
 - *General guidelines and surveillance of specific diseases*
 - Article 1.4.1 *Surveillance in animal health*

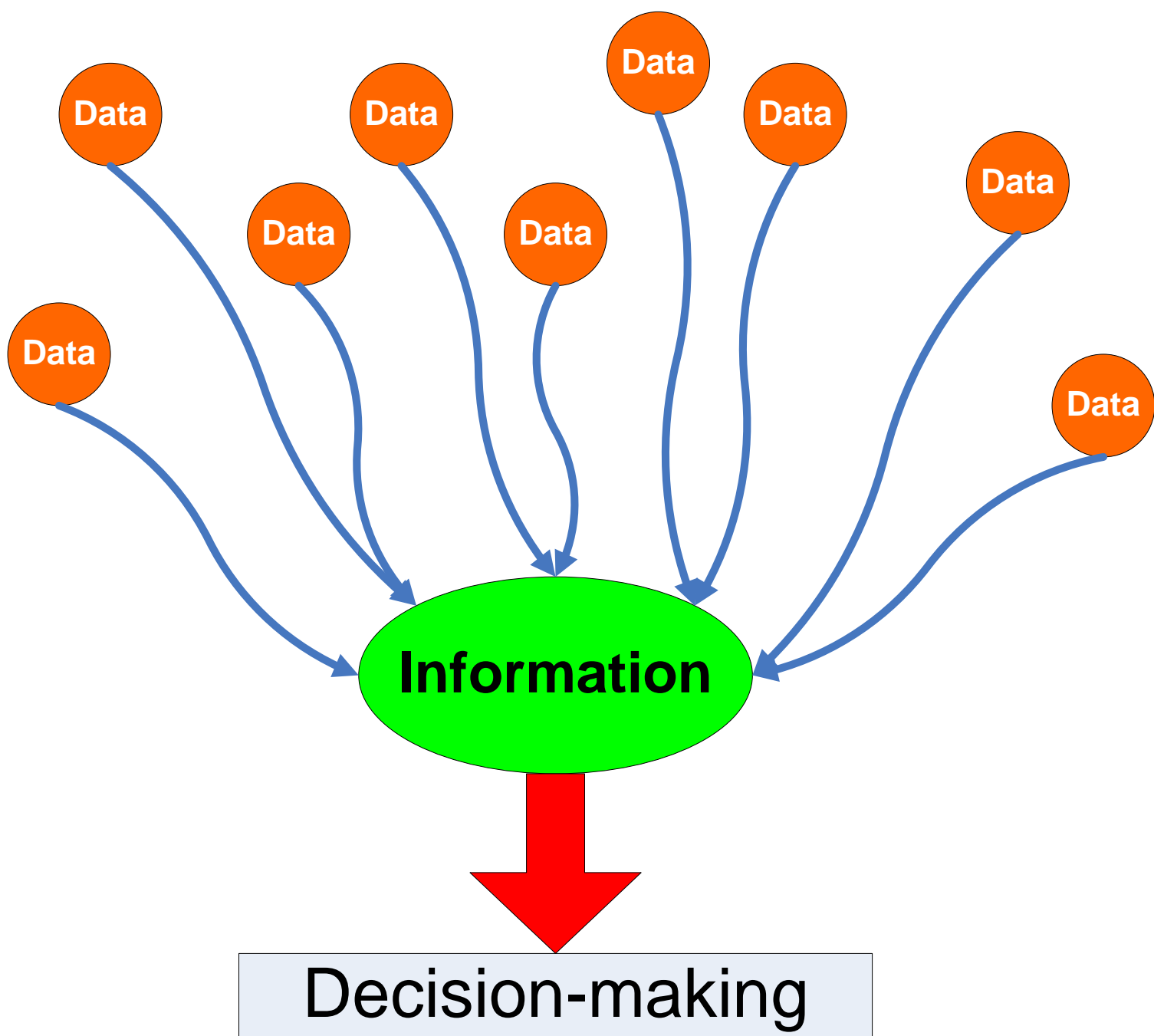
Definition of surveillance

- Disease surveillance in animal health is **the ongoing systematic collection**, analysis and interpretation of data and the dissemination of information to those who need to know **in order to take action**.
- *“Surveillance is not conducted for the sole purpose of collecting data but the express purpose of disseminating health information on a timely basis to decision makers”*









Surveillance vs. Survey

- A survey may be defined as an investigation in which defined information is collected during restricted time.
 - ▣ May be used to test hypothesis.
- Surveillance is usually based on information collected as part of routine health system
 - ▣ although it may sometimes be based on repeated structured surveys.

Surveillance and monitoring

Surveillance

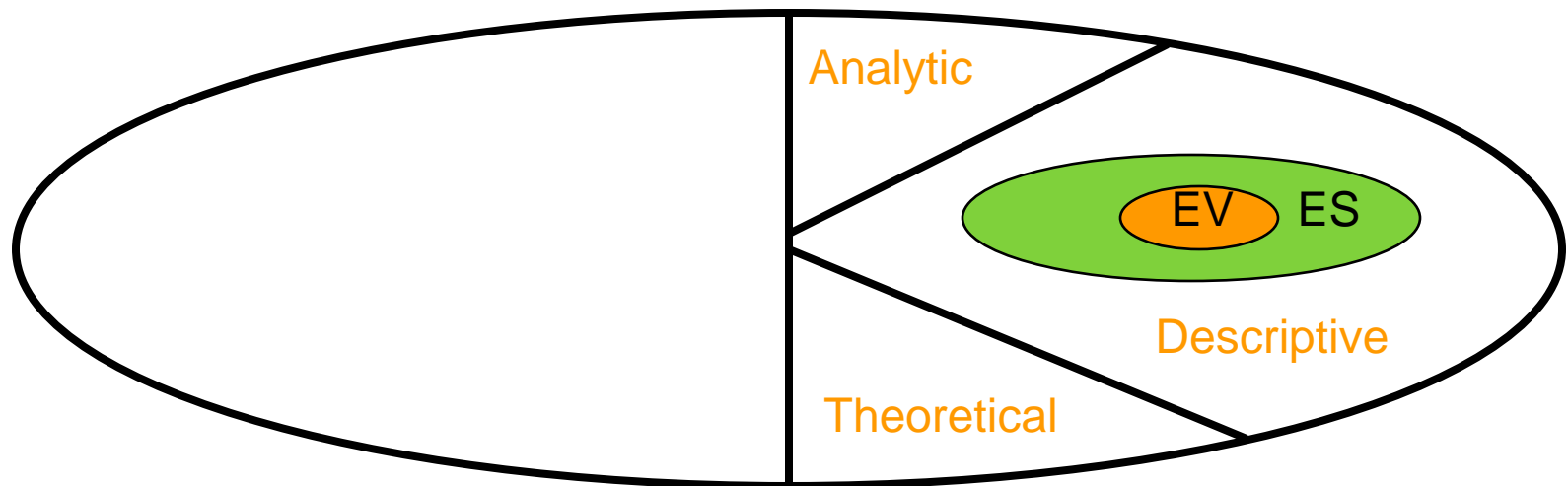
- Transforms data into information
- Implies an action
- Essential for diseases under a program

Monitoring

- Overview of disease occurrence
- Does not imply an action
- Basis for the development of a program

Both activities require the support of competent diagnostic laboratories

Place of surveillance



Control

Epidemiology

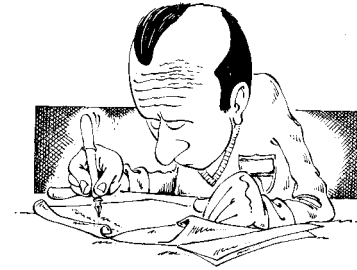
Purpose of surveillance

**To know the situation in
order to take action**



**Tools for decision makers in
the control of animal diseases**

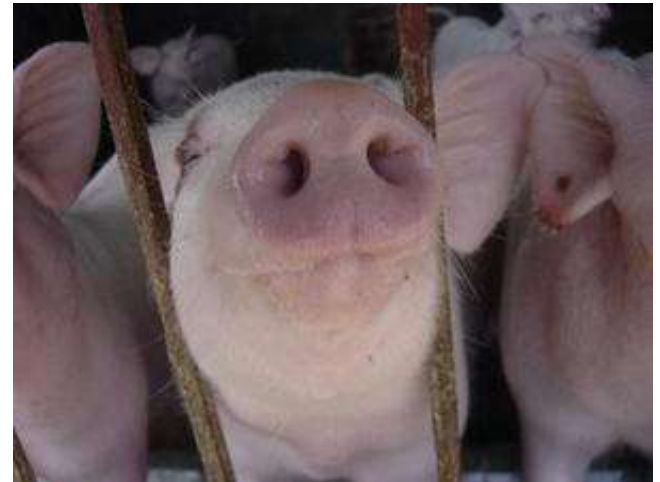
Surveillance system



- « Group of people or organism which is structured to implement surveillance of one or several pathological entities in a given area. »

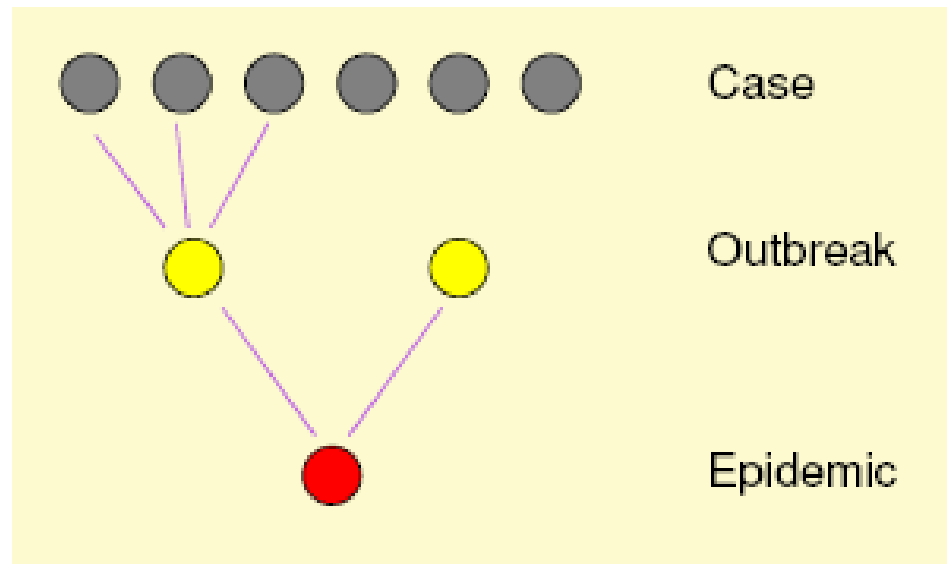
Components of surveillance system

- Mechanism to obtain information
- Mechanism for analysis and interpretation of information
- Mechanisms to disseminate information once interpreted, so that it can be taken into account when making decisions on how to prevent and control disease



The “Case”

- A case is an animal or unit fulfilling the specific definition based on clinical, laboratory or epidemiological characteristics.

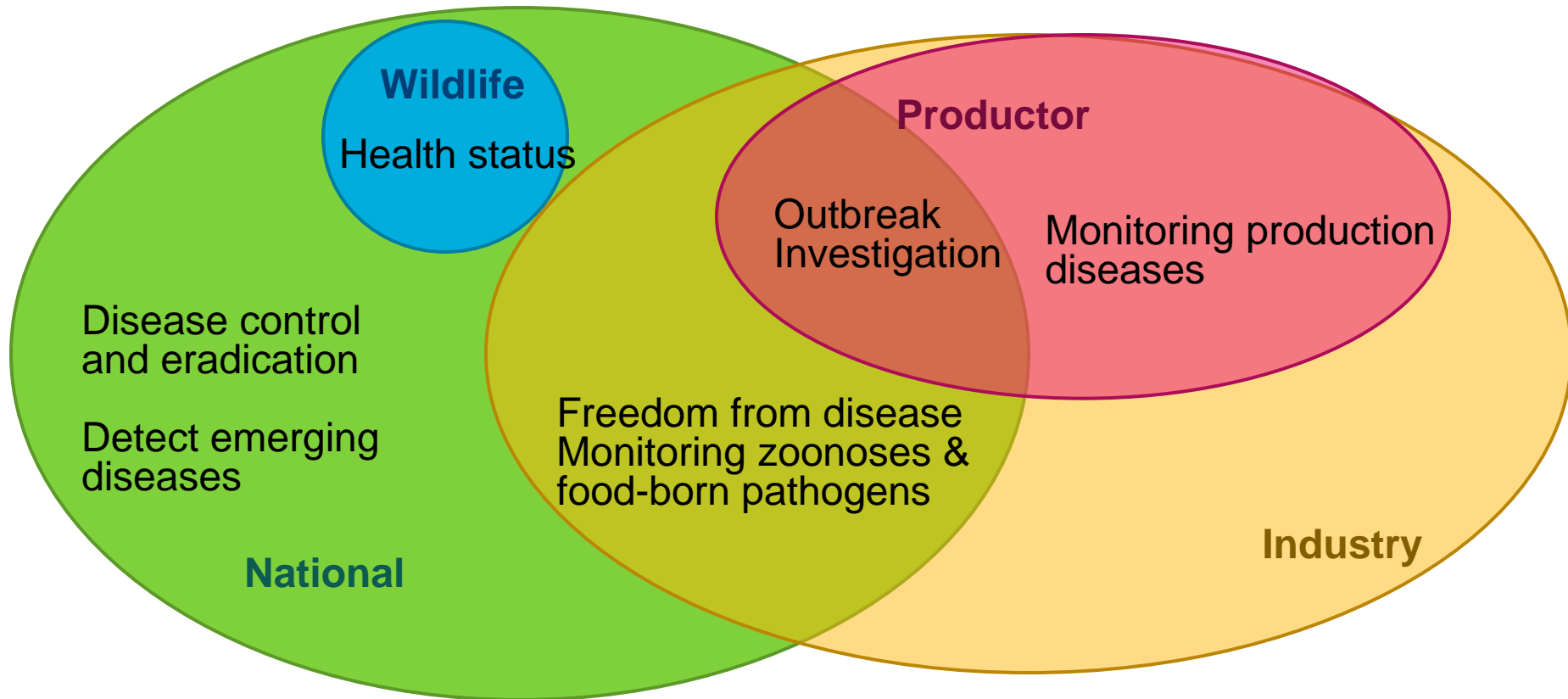


Objectives and uses of surveillance

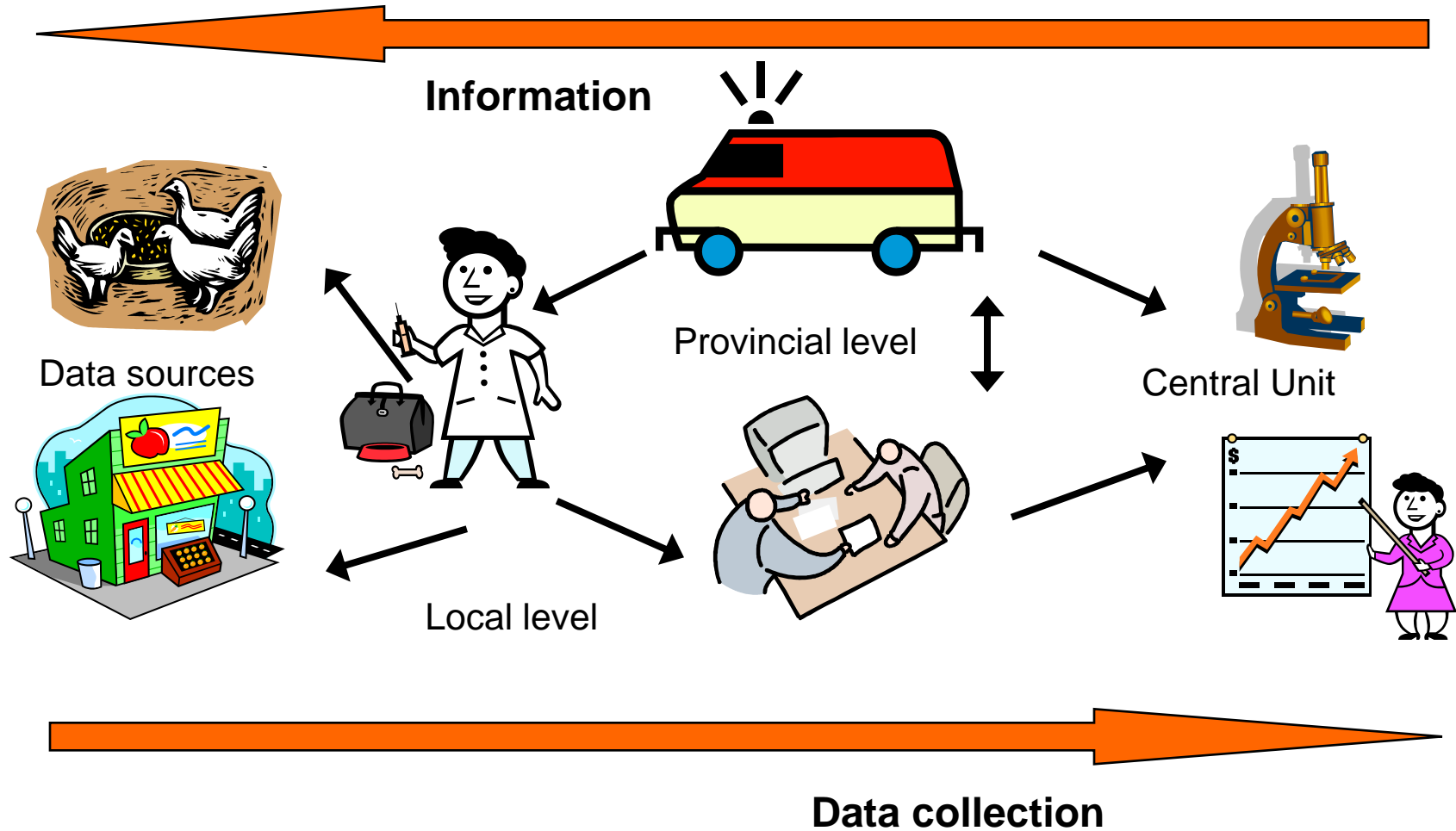
- Target animal diseases of importance to national economy, food security and trade
 - Early warning → Early reaction
 - Outbreak investigation - EID
 - Implementation & monitoring of control and eradication programs
- Fulfilling international reporting needs



Surveillance levels and objectives



Surveillance system: general structure



General institutional organisation

□ Steering committee

- Take decisions
- Responsible for organisation

□ Technical committee

- Development of surveillance protocols
- Multi-disciplinary

□ Central unit

- Coordination of the surveillance
- To centralise, analyse and diffuse the information

□ Laboratory

- Service provider for the samples analysis
- Scientific expertise for the conception of protocol surveillance

■ Field team

- Supporting epidemiological survey
- Coordination of the field actors

■ Regional unit

- Management of field activities
- Validation of data collection

■ Surveillance station

■ Farmers

Design of the information network

1. To determine the source of data

- What are the data collected in the field ?
- To answer the objectives of the surveillance
- Cf. surveillance protocol

Design of the information network (2)

1. To determine the source of data

- What are the data collected in the field ?
- ▣ To answer the objectives of the surveillance
- ▣ Cf. surveillance protocol

2. To identify the actors

- ▣ Who is collecting the data ?
- ▣ Who contributes in transmission and management of data ?

Design of the information network (3)

1. To determine the source of data

- What are the data collected in the field ?
- To answer the objectives of the surveillance
- Cf. surveillance protocol

2. To identify the actors

- Who is collecting the data ?
- Who contributes in transmission and management of data ?

3. To design forms to collect data

- Questionnaire
- Register

Design of the information network (4)

1. To determine the source of data

- What are the data collected in the field ?
- To answer the objectives of the surveillance
- Cf. surveillance protocol

2. To identify the actors

- Who is collecting the data ?
- Who contributes in transmission and management of data ?

3. To design forms to collect data

- Questionnaire
- Register

4. To define the expected results from analyses

- To control the relevance of number and quality
 - Data not useful or missing data
 - Data not precise
- Rate of analysis
- Way of presenting the results

Design of the information network (5)

1. To determine the source of data

What are the data collected in the field ?

- To answer the objectives of the surveillance
- Cf. surveillance protocol

2. To identify the actors

- Who is collecting the data ?
- Who contributes in transmission and management of data ?

3. To design forms to collect data

- Questionnaire
- Register

4. To define the expected results from analyses

- To control the relevance of number and quality
 - Data not useful or missing data
 - Data not precise
- Rate of analysis
- Way of presenting the results

5. To design the contents of feed-back

- Which data or information will be restored ?
- Rate of feed-back ?

National Surveillance System

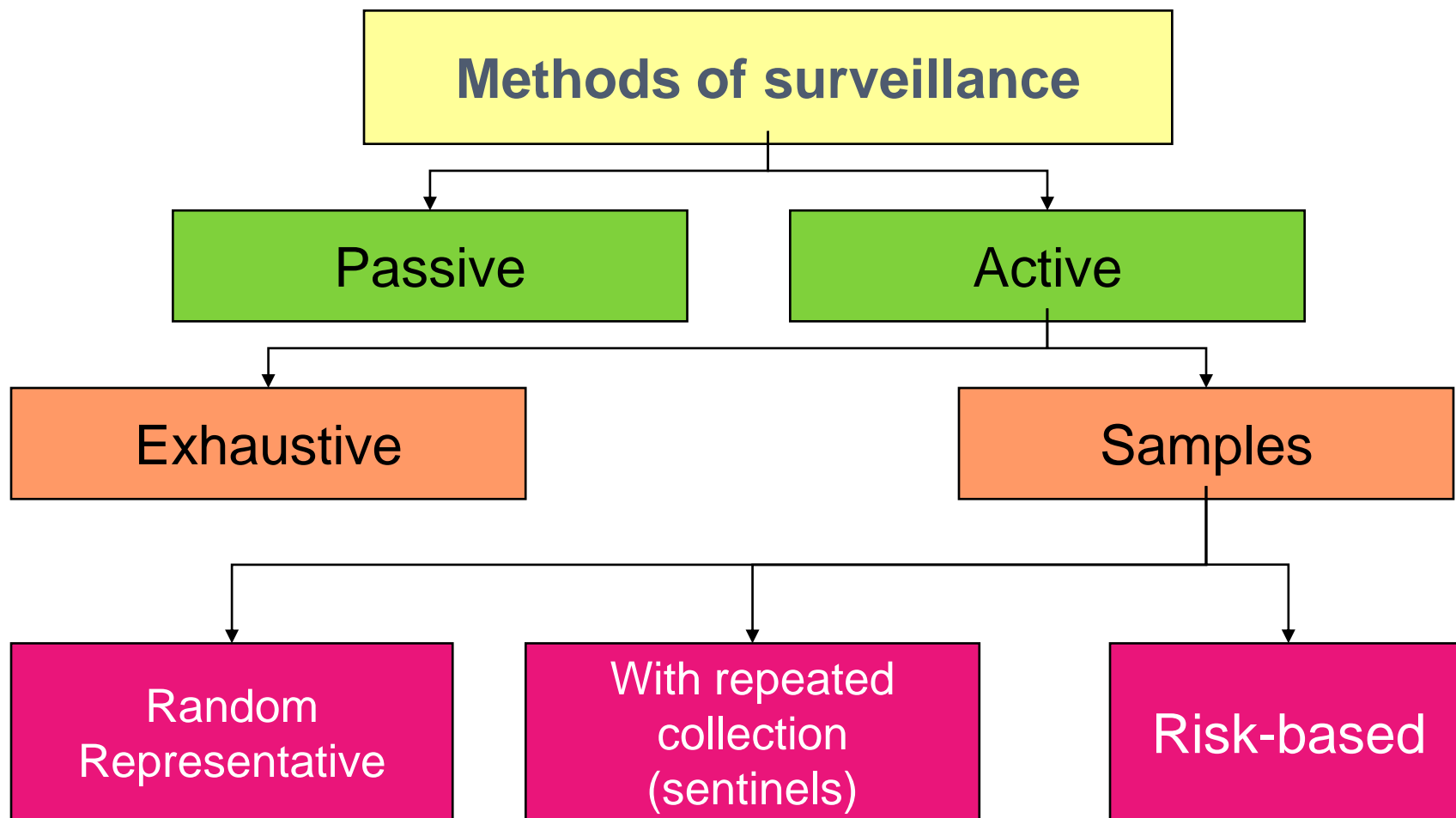
**An effective veterinary infrastructure is
necessary to support this surveillance
system**

Methods in Surveillance

Innovative approaches and limitations



Methods of surveillance



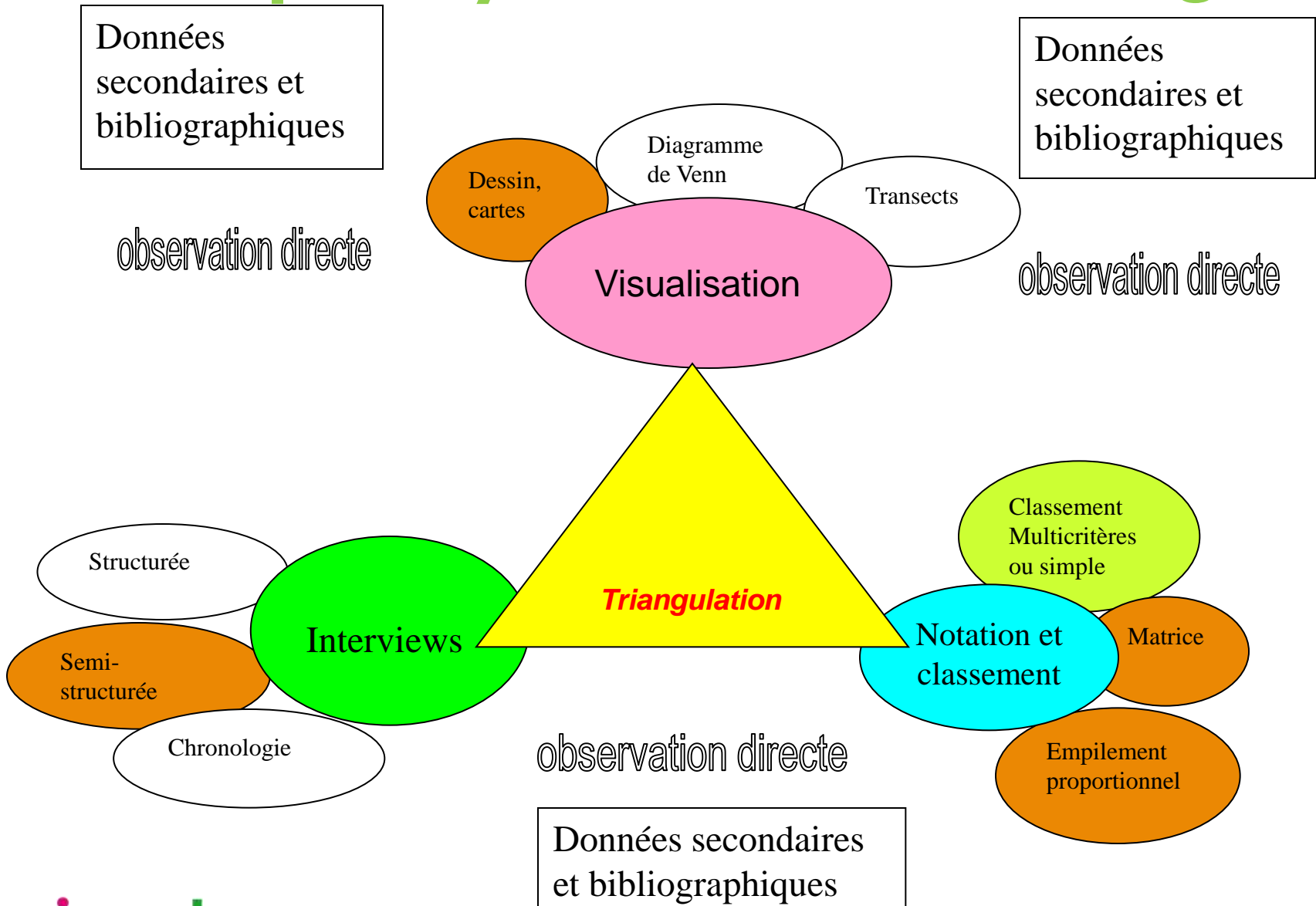
Endemic disease surveillance

- Endemic disease = endemic condition
- Objectives
 - Baseline knowledge of disease in a population
 - Monitor trends
 - Prevalence, incidence
 - Age/species, Seasonality
- Justifications
 - Early intervention
 - Risk communication
 - Review of surveillance
 - Cost/benefit of intervention
- Methods
 - Prevalence estimation is more relevant than detection
 - Se more important Sp
 - Multiple data sources often needed
 - **Capture/recapture**

Surveillance of exotic disease

- A known condition that crosses political boundaries to occur in a country or region in which it had not previously occurred.
- **2 main objectives:**
 - EARLY DETECTION
 - DOCUMENTATION OF FREEDOM:
 - Calculate sensitivity of each Surveillance System Component
 - Through the construction of a **Scenario Tree**

Participatory Disease Searching



Syndromic surveillance

- Objective
 - ▣ Methods aimed at early detection of emerging diseases
 - ▣ Surveillance that uses health-related data (clinical signs or indirect indicators) that precede formal diagnosis, and indicate sufficient probability of a change in the health of the population
- Case definition is deliberately non-specific to increase sensitivity



Definition: *Risk-based surveillance*

„A surveillance programme in the design of which risk assessment methods have been applied together with traditional design approaches in order to assure appropriate and cost-effective data collection,,

Stärk et al. 2006

Risk-based designs

- Preferential testing for hazards that have more serious consequences – Risk Identification
 - Human health
 - Animal health
- Preferential testing in sub-populations (strata) that have **higher risk** of being infected – Risk Assessment

 Risk-based surveillance (RBS)

Factors affecting the effectiveness of surveillance systems

- Geographic coverage
- Awareness of field veterinarians and farmers
 - What to report? To whom? What happens if I do?
 - Poor feedback to health workers and communities
- Economic incentives
 - Possible consequences of disease reporting
 - Conflicts of interest
- Compensation
 - Inadequate or inexistent programs
- Time-lag
 - Failure to report on time
 - Incomplete and late reporting
 - Duplication of efforts
- Data analysis
 - Inadequate data analysis
 - Failure to use available information to check trends
 - Under utilization of surveillance information in decision making

Limitations and issues of surveillance

- How much resources in the detection of new events?
- How much resources for surveillance for known, treatable, non statutory diseases ?
- Needs some research on the cost benefit of different approach
- Lack of resources (financial and skills)

Limitations and issues of surveillance

- Case finding very different from monitoring trend
- Accuracy/precision required differs from objectives (value of perfection?)
- Use of existing data before design of surveillance system
- Innovative approaches often not considered in developed country setting
- Shared effort between field (human / animal surveillance) - One Health initiative



Limitations and issues of surveillance

- Ensure direct link between surveillance & risk management
- Problem of trust (Motivate contributors, service to investigate unusual events, training, awareness campaign)
- Communication of benefits to public opinion
- Communication between scientists and decision makers

THANK YOU

